| | |
|---|---|
| **Code of warrant** | **VRE.KIS.M.CA.T.25** |
| **Company name** | KIS Vietnam Securities Corporation |
| **Date** | 06/02/2023 |
| **Subject** | Report on distribution result of covered warrant |

**Content:**

KIS Vietnam Securities Corporation announces the report on distribution result of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh.

**I. Information on the warrant:**

1. Information on warrant:
   - Name of warrant: Warrant. VRE.KIS.M.CA.T.25
   - Underlying security: VRE
   - Issuer of the underlying security: Vincom Retail Joint Stock Company
   - Warrant type: call
   - Warrant style: European-style
   - Method of exercise: cash
   - Duration: 9 months
   - Maturity date: March 01, 2024
   - Conversion ratio: 5:1
   - Exercise price: VND 29,333
   - Value of collateral: VND 3,500,000,000
   - Offering volume: 5,000,000 warrants

2. Information on the offering:

- Starting date of offering: June 01, 2023

-  Closing date of distribution: June 01, 2023

- Time of subscription: from 15:00, June 01, 2023 to 17:00, June 01, 2023

- Payment date: June 01, 2023

- Closing date for warrant transfer: June 01, 2023

## II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---|---|---|---|---|---|---|---|---|
| 1. Individual investors, of which: | 1,200 | 5,000,000 | 0 | 0 | 0 | 0 | 5,000,000 | 0% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| **Total** | | **5,000,000** | **0** | **0** | **0** | **0** | **5,000,000** | **0%** |

## III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.

2. Total proceeds of the sale of warrants: 0 dongs.

3. Total expenses: 0 dongs.

4. Net proceeds: 0 dongs.