

<b>Code</b>	<b>LPB</b>
<b>Company name</b>	Lien Viet Post Joint Stock Commercial Bank
<b>Date</b>	07/21/2023
<b>Subject</b>	Record date for stock dividend payment & implementing rights

**Content:**

On July 21, 2023, the Hochiminh Stock Exchange issued an Announcement No.1235/TB-SGDHCM about the record date of Lien Viet Post Joint Stock Commercial Bank as follows:

- Ex-right date: August 22, 2023
- Record date: August 23, 2023
- 1. Reason & Purpose:
  - To pay stock dividend for 2022;
  - To implement rights to buy shares.
- 2. Content:
  - a. To pay stock dividend for 2022:**
    - Expected issue volume: 328,530,020 shares
    - Exercise ratio: 100:19 (Those who own 100 shares will receive 19 new shares.)
    - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
    - For example: at the record date, shareholder A owns 1,005 shares. With 19% performing ratio, the shareholder A will receive:  $1,005 * 19\% = 190.95$  shares. According to rounding policy, the shareholder A will receive 190 new shares and the fractional share of 0.95 share will be cancelled.
    - Place of implementation:
      - + For deposited securities: Shareholder will implement procedures to receive dividend at the securities company where shareholders opened securities depository account.
      - + For undeposited securities: Shareholder will receive dividend at LPB's head office on working days. Please present shareholder's identity card/citizen identity card and Share ownership certificate when receiving dividend at the Head office.
  - b. To implement rights to buy shares:**
    - Exercise ratio: 100,000:28,916 (Those who own 01 share will receive 01 right, and with every 100,000 shares will be entitled to purchase 28,916 new shares).
    - Expected issue volume: 500,000,000 shares

- Issue price: VND10,000/share
- Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
- For example: At the record date, the shareholder A owns 100 shares. With performing ratio 100,000:28,916, the shareholder A will purchase 28,916 new shares. According to rounding policy, the shareholder A will purchase 28 new shares.
- Regulation on rights transfer:
  - Time for rights transference: from September 05, 2023 to September 22, 2023
  - The rights should be transferred only once.
- Regulation on securities purchased:
  - Time for subscription and payment: from September 05, 2023 to September 26,2023
  - The new shares are freely transferable.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at Lien Viet Post Joint Stock Commercial Bank.