

Name of warrant HPG.VND.M.CA.T.2023.1
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant HPG.VND.M.CA.T.2023.1
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: December 18, 2023
Conversion ratio: 2:1
Exercise price (exercise index): 27,000 VND
Value of collateral: 10,150,000,000 VND
Quantity of warrants registered for offering: 7,000,000

2. Information on the offering:
Start date of offering: July 17, 2023
End date of distribution: July 18, 2023
Time of subscription: July 17, 2023
Payment date for warrant purchase: July 18, 2023
End date of warrant transfer: July 18, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,900	7,000,000	0	0	0	0	7,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		7,000,000	0	0	0	0	7,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0