Name of warrant	STB.VND.M.CA.T.2023.3
Company name	VNDirect Securities Corporation
Subject	Report on the result of covered warrant distribution

Content:

VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:	VNDirect Securities Corporation
Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:
1. Result of warrant distribution

Name of warrant:	Warrant STB.VND.M.CA.T.2023.3
Name (code) of underlying security:	STB
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	April 17, 2024
Conversion ratio:	9:1
Exercise price (exercise index):	27,000 VND
Value of collateral:	7,000,000,000 VND
Quantity of warrants registered for offering:	10,000,000

2. Information on the offering:

Start date of offering:	July 17, 2023
End date of distribution:	July 18, 2023
Time of subscription:	July 17, 2023
Payment date for warrant purchase:	July 18, 2023
End date of warrant transfer:	July 18, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:	1,400	10,000,000	0	0	0	0	10,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		10,000,000	0	0	0	0	10,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:	0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	0
3. Total expenses (VND):	0
4. Net proceeds (VND):	0