

Name of warrant VPB.VND.M.CA.T.2023.2
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant VPB.VND.M.CA.T.2023.2
Name (code) of underlying security: VPB
Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: December 18, 2023
Conversion ratio: 2:1
Exercise price (exercise index): 20,000 VND
Value of collateral: 7,000,000,000 VND
Quantity of warrants registered for offering: 10,000,000

2. Information on the offering:
Start date of offering: July 17, 2023
End date of distribution: July 18, 2023
Time of subscription: July 17, 2023
Payment date for warrant purchase: July 18, 2023
End date of warrant transfer: July 18, 2023

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 2,800 | 10,000,000 | 0 | 0 | 0 | 0 | 5,000,000 | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| Total | | 10,000,000 | 0 | 0 | 0 | 0 | 5,000,000 | 0.0000% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0