

Code ASG
Company name ASG Corporation
Date 07/25/2023
Subject Plan for increasing charter capital

Content:

The Board resolution dated July 25, 2023, the BOD of ASG Corporation approved the stock offering to raise its charter capital with details as follows:

- Stock name: ASG Corporation
- Stock type: common share
- Par value: VND10,000/share
- Number of shares issued: 75,653,891 shares
- Number of outstanding shares: 75,653,891 shares
- Offering price: VND10,000/share
- Estimated volume: 15,130,778 shares
- Estimated time: 2023 or 2024, after being approved by the State Securities Commission of Vietnam (SSC).
- Plan for using capital from the offering: the estimated proceeds of VND151,307,780,000 from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To repay to ASG Infrastructure and Industrial Zone Development Company Limited	52,000,000,000	2023 – 2024
2	To repay for Cam Ranh International Airport Services Joint Stock Company	25,000,000,000	2023 – 2024
3	To repay for Southern Airport Services Company Limited	11,500,000,000	2023 – 2024
4	To repay for Tay Ninh International Logistics Joint Stock Company	62,807,780,000	2023 – 2024
	Total	151,307,780,000	