

Code **CMBB2303**
Company name
Date 07/20/2023
Subject Decision on the delisting of covered warrant

Content:

On July 19, 2023, the Hochiminh Stock Exchange (HOSE) issued Decision No.391/QD-SGDHCM approving the delisting of covered warrant of VIETCAP Securities Joint Stock Company as follows:

- Issuer: VIETCAP Securities Joint Stock Company
- Security type: covered warrant
- Security name: Warrant.MBB.VCSC.M.Au.T.A4
- Security code: **CMBB2303**
- Issuer of the underlying security: **Military Commercial Joint Stock Bank**
- Underlying security code: MBB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 06 months
- Expiration date: August 07, 2023
- Conversion ratio: 1,6965:1
- Exercise price: 17,644 VND
- Quantity of warrants registered for delisting: 4,000,000 warrants
- Effective date of delisting: August 08, 2023
- Reason of delisting: the warrant will expire.
- Last trading date on HOSE: August 03, 2023.