

Code	CVIB2301
Company name	
Date	07/20/2023
Subject	Decision on the delisting of covered warrant

Content:

On July 19, 2023, the Hochiminh Stock Exchange (HOSE) issued Decision No.387/QD-SGDHCM approving the delisting of covered warrant of VIETCAP Securities Joint Stock Company as follows:

- Issuer: VIETCAP Securities Joint Stock Company
- Security type: covered warrant
- Security name: Warrant. VIB.VCSC.M.Au.T.A1
- Security code: **CVIB2301**
- Issuer of the underlying security: Vietnam International Commercial Joint Stock Bank
- Underlying security code: VIB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 06 months
- Expiration date: August 07, 2023
- Conversion ratio: 1,5572:1
- Exercise price: 20,212 VND
- Quantity of warrants registered for delisting: 4,000,000 warrants
- Effective date of delisting: August 08, 2023
- Reason of delisting: the warrant will expire.
- Last trading date on HOSE: August 03, 2023.