

Code	TMS
Company name	Transimex Corporation
Date	07/25/2023
Subject	Plan for stock issuance to pay dividend

Content:

The Board resolution dated July 24, 2023, the BOD of Transimex Corporation approved to implement the plan for stock issuance to pay dividend as follows:

- Charter capital before issuing: VND1,217,498,450,000
- Expected issue volume: 36,521,467 shares
- Total value of issuance (at par value): VND365,214,670,000
- Exercise ratio: 100:30 (30%) (Shareholder who owns 100 shares will receive 30 new shares)
- Estimated charter capital before the issuance: VND1,205,863,830,000
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- For example: at the record date, shareholder A owns 105 shares. With 30% exercise ratio, the shareholder A will receive: $105 * 30\% = 31.5$ shares. According to rounding policy, the shareholder A will receive 31 new shares and fractional shares of 0.5 share will be cancelled.
- Estimated issue time: Quarter 3/2023, after being approved by the State Securities Commission of Vietnam (SSC).