| | |
|---|---|
| **Name of warrant** | VIC.KIS.M.CA.T.22 |
| Company name | KIS Viet Nam Securities Corporation |
| Subject | Report on the result of covered warrant distribution |

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

| | |
|---|---|
| Issuer: | KIS Viet Nam Securities Corporation |
| Head office: | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city |

**I. Information on warrant:**

1. Result of warrant distribution

| | |
|---|---|
| Name of warrant: | Warrant VIC.KIS.M.CA.T.22 |
| Name (code) of underlying security: | VIC |
| Issuer of underlying security: | Vingroup Joint Stock Company |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 8 months |
| Expiration date: | February 26, 2024 |
| Conversion ratio: | 8:1 |
| Exercise price (exercise index): | 61,111 VND |
| Value of collateral: | 1,100,000,000 VND |
| Quantity of warrants registered for offering: | 2,000,000 |

2. Information on the offering:

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|---|---|
| Start date of offering: | June 26, 2023 |
| End date of distribution: | June 28, 2023 |
| Time of subscription: | 06/26/2023-06/28/2023 |
| Payment date for warrant purchase: | June 28, 2023 |
| End date of warrant transfer: | June 28, 2023 |

**II. Result of warrant distribution**

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---|---|---|---|---|---|---|---|---|
| 1. Individual investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | 1,100 | 2,000,000 | | | | | 2,000,000 | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| Total | | 2,000,000 | 0 | 0 | 0 | 0 | 2,000,000 | 0.0000% |

**III. Result of distribution of warrants:**

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|---|---|
| 1. Quantity of distributed warrants: | 0 warrants, accounting for 0% of the offered warrants. |
| 2. Total proceeds of the sale of warrants (VND): | 0 |
| 3. Total expenses (VND): | 0 |
| 4. Net proceeds (VND): | 0 |