Code VIB

Company name Vietnam International Commercial Joint Stock Bank

**Date** 07/05/2023

**Subject** Result of stock issuance for capital increase

## **Content:**

Vietnam International Commercial Joint Stock Bank has reported the result of a stock issuance to increase its share capital from the owner's capital as follows:

- I. Information on stock:
  - 1. Stock name: Stock of Vietnam International Commercial Joint Stock Bank
  - 2. Charter capital: VND21,076,729,450,000
  - 3. Number of outstanding shares (before the issuance): 2,107,672,945 shares
  - 4. Number of treasury shares (before the issuance): 0 share
  - 5. Stock type: common share
  - 6. Stock code: VIB
  - 7. Par value: VND10,000/ share
  - 8. Number of shares expected to be issued: 421,534,589 shares
  - 9. Exercise ratio: 20%
  - 10. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be distributed to investors
  - 11. Financial resource: Undistributed profit and reserve fund for supplementing charter capital
  - 12. Ending date: June 23, 2023
  - 13. Estimated trading date: August 15, 2023

## II. Result:

- 1. Number of distributed shares: 421,534,589 shares
- 2. Number of distributed shareholders: 24,540 shareholders
- 3. Number of fractional shares: 4,702 shares
- 4. Total current shares (June 23, 2023): 2,529,207,534 shares
  - Outstanding shares: 2,529,207,534 shares
  - Treasury shares: 0 share.