

<b>Code</b>	<b>BCG</b>
<b>Company name</b>	Bamboo Capital Joint Stock Company
<b>Date</b>	07/05/2023
<b>Subject</b>	Periodic report on the use of capital of bonds

**Content:**

Bamboo Capital Joint Stock Company (BCG) announces the use of capital of bonds as follows:

1. Information on bond:

- Bond name: Bamboo Capital Joint Stock Company
- Bond type: non-convertible bond, unsecured and without warrant
- Bond code: BCG122006
- Issue date: January 20, 2022
- Maturity date: January 20, 2027
- Interest rate:
  - + For the first two interest periods: 11.5%;
  - + For next two interest periods after the first two interest periods: sum of 6.0%/year and the reference interest rate
  - + For the third interest period: (from and including January 20, 2023 to and excluding July 20, 2023: 13.4%/year.
- Interest payment term: Once every six months
- Par value: VND100,000/bond
- Listing volume: 5,000,000 bonds
- Listing value (at par value): VND500,000,000,000
- Issuance purpose: total proceeds from the offering will be used to supplement working capital, to implement projects:

No.	Content	Estimated amount (VND)	Estimated time
1	To allow Dong Thanh 2 Wind Power Company Limited to borrow capital	247,000,000,000	Quarter 1/2022
2	To allow BCG Wind Soc Trang to borrow capital	253,000,000,000	Quarter 1/2022
	<b>Total</b>	<b>500,000,000,000</b>	

2. Purpose of capital use according to the issuance plan:

- Total distributed bonds: 5,000,000 bonds
- Total proceeds from the offering: 500,000,000,000 dongs
- Total expenses: 3,525,000,000 dongs
- Total net proceeds from the offering: 496,475,000,000 dongs.

Until December 31, 2022, the Company disbursed the mobilized capital amount according to the plan to use capital from the offering approved by the Annual General Meeting 2021 dated May 15, 2021 and the Resolution of General Meeting of Shareholders dated October 01, 2021 and the Board resolutions related to the capital use plan:

- Mobilized capital from the bond issuance: 500,000,000,000 dongs
- Amount disbursed according to the purpose of using capital: 500,000,000,000 dongs
- Remaining amount until December 31, 2022: 0 dongs.