

Code	VDP
Company name	Vidipha Central Pharmaceutical Joint Stock Company
Date	07/05/2023
Subject	Plan for share private placement

Content:

The Board resolution dated July 04, 2023, the BOD of Vidipha Central Pharmaceutical Joint Stock Company approved the following contents:

1. Approved the plan for share private placement:
 - Stock name: Vidipha Central Pharmaceutical Joint Stock Company
 - Stock type: common share
 - Stock code: VDP
 - Par value: 10,000 dongs/share
 - Expected issue volume: 1,571,000 shares
 - Offering price: VND35,880/share
 - Estimated mobilized amount: VND56,367,480,000
 - Transfer restriction: 03 years from the ending of the issuance
 - Time of implementation: expected in 2023
 - Plan for using capital from the offering: total proceeds from the offering will be used to supplement its capital for the Company's production and business activities.
2. Approved the plan to ensure the share issuance to meet the foreign ownership ratio:
 - The maximum foreign investors ownership ratio at SSB according to the Official Dispatch from the State Securities Commission of Vietnam (SSC): 0%