

**Name of warrant** ACB/4M/SSI/C/EU/Cash-14  
**Company name** Sai Gon Securities Incorporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** Sai Gon Securities Incorporation  
**Head office:** 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant ACB/4M/SSI/C/EU/Cash-14  
**Name (code) of underlying security:** ACB  
**Issuer of underlying security:** ASIA commercial joint stock bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 4 months  
**Expiration date:** December 04, 2023  
**Conversion ratio:** 4:1  
**Exercise price (exercise index):** 22,000 VND  
**Value of collateral:** 7,500,000 VND  
**Quantity of warrants registered for offering:** 15,000,000

2. Information on the offering:  
**Start date of offering:** August 04, 2023  
**End date of distribution:** August 04, 2023  
**Time of subscription:** From Aug 04, 2023 to Aug 04, 2023  
**Payment date for warrant purchase:** August 04, 2023  
**End date of warrant transfer:** August 04, 2023

**II. Result of warrant distribution**

| Investor                              | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which:    | 1,000                         | 15,000,000                   | 3,400                        | 3,400                            | 3                       | 3                               | 14,996,600                         | 0.0200%            |
| - Local investors                     |                               |                              | 3,400                        | 3,400                            | 3                       | 3                               |                                    |                    |
| - Foreign investors                   |                               |                              |                              |                                  |                         |                                 |                                    |                    |
| 2. Institutional investors, of which: |                               |                              | 0                            | 0                                | 0                       | 0                               |                                    | 0.0000%            |
| - Local investors                     |                               |                              | 0                            | 0                                | 0                       |                                 |                                    |                    |
| - Foreign investors                   |                               |                              |                              |                                  |                         |                                 |                                    |                    |
| <b>Total</b>                          |                               | 15,000,000                   | 3,400                        | 3,400                            | 3                       | 3                               | 14,996,600                         | 0.0200%            |

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 3,400 warrants, accounting for 0.02% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 3,400,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 3,400,000