Name of warrant	TCB/4M/SSI/C/EU/Cash-14
Company name	Sai Gon Securities Incorporation
Subject	Report on the result of covered warrant distribution

Content:

Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer:	Sai Gon Securities Incorporation
Head office:	72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:	Warrant TCB/4M/SSI/C/EU/Cash-14
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	December 04, 2023
Conversion ratio:	4:1
Exercise price (exercise index):	33,500 VND
Value of collateral:	12,000,000,000 VND
Quantity of warrants registered for offering:	20,000,000

2. Information on the offering:

Start date of offering:	August 04, 2023
End date of distribution:	August 04, 2023
Time of subscription:	From Aug 04, 2023 to Aug 04, 2023
Payment date for warrant purchase:	August 04, 2023
End date of warrant transfer:	August 04, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors	1,200	20,000,000					20,000,000	
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		20,000,000	0	0	0	0	20,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:	0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	0
3. Total expenses (VND):	0
4. Net proceeds (VND):	0