

Name of warrant VPB/VIETCAP/M/AU/T/A6
Company name Vietcap Securities Joint Stock Company
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.259/GCN-UBCK dated August 07,2023 to Vietcap Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant VPB/VIETCAP/M/AU/T/A6
2. Code of underlying security:	VPB
3. Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	BIDV - NKKN