

Name of warrant VRE/VIETCAP/M/AU/T/A3
Company name Vietcap Securities Joint Stock Company
Subject Notice of issue of covered warrant

Content:

Vietcap Securities Joint Stock Company announces the issue of covered warrant as follows

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| 1. Issuer: | Vietcap Securities Joint Stock Company |
| 2. Head office: | Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city |
| Short name: | VIETCAP |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant VRE/VIETCAP/M/AU/T/A3 |
| Name (code) of underlying security: | VRE |
| Issuer of underlying security: | VINCOM RETAIL JOINT STOCK COMPANY |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | |
| Duration: | 6 months |
| Expiration date: | after 06 months as from issue date |
| Conversion ratio: | 3:1 |
| Exercise price (exercise index): | 34,100 VND |
| Value of collateral (VND): | 50% value of CWs registered for offering |
| 5. Quantity of warrants registered for offering: | 5,000,000 |
| 6. Issue price (VND): | 1,050 |
| 7. Minimum subscription quantity: | 10,000 |
| 8. Maximum subscription quantity: | |
| 9. Time of subscription: | From 08:30 Aug 11, 2023 to 15:00 Aug 14 , 2023 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of VIETCAP and via VIETCAP's website and VIETCAP Web Trading |
| 11. Escrow account at bank: | BIDV - NKKN |