

Name of warrant MBB/ACBS/CALL/EU/CASH/7M/44
Company name ACB Securities Company Ltd.
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.265/GCN-UI August 16,2023 to ACB Securities Company Ltd. as follows:

1. Name of warrant:	Warrant MBB/ACBS/CALL/EU/CASH/7M/44
2. Code of underlying security:	MBB
3. Issuer of underlying security:	Military Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	10,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	7 months
10. Depository bank of collateral:	BIDV - NKKN

BCK dated