

Name of warrant TCB/ACBS/CALL/EU/CASH/7M/45
Company name ACB Securities Company Ltd.
Subject Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.266/GCN-UI August 16,2023 to ACB Securities Company Ltd. as follows:

1. Name of warrant:	Warrant TCB/ACBS/CALL/EU/CASH/7M/45
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint St
4. Quantity of warrants registered for offering:	9,000,000
5. Conversion ratio:	3:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	7 months
10. Depository bank of collateral:	BIDV - NKKN

BCK dated

ock Bank