

**Name of warrant** VHM/4M/SSI/C/EU/Cash-14  
**Company name** Sai Gon Securities Incorporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On August 22, 2023, the Hochiminh Stock Exchange issued Decision No.457/QD-SGDHCM to allow Sai Gon Securities Incorporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Sai Gon Securities Incorporation  
2. Short name: SSI  
3. Charter capital:  
4. Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VHM/4M/SSI/C/EU/Cash-14  
3. Warrant code: CVHM2308  
4. ISIN code: VN0CVHM23089  
5. Issuer of underlying security: VINHOMES JOINT STOCK COMPANY  
6. Underlying security: VHM  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 4 months  
11. Expiration date: December 04, 2023  
12. Conversion ratio: 8:1  
13. Exercise price (exercise index): 61,000  
14. Quantity of the warrants registered for listing: 15,000,000  
15. Official trading date: August 24, 2023