Code SZC

Company name Sonadezi Chau Duc Shareholding Company

Date 08/21/2023

Subject Plan for stock offering to existing shareholders

Content:

The Board resolution dated August 21, 2023, the BOD of Sonadezi Chau Duc Shareholding Company approved the stock offering to existing shareholders to increase its charter capital with details as follows:

1. Approve the plan for share public offering:

- Stock name: Sonadezi Chau Duc Shareholding Company

- Stock code: SZC

- Stock type: common share

- Par value: VND10,000/share

- Issue volume: 119,999,961 shares

- Outstanding volume: 119,999,961 shares

- Treasury shares volume: 0 share

- Expected offering volume: 59,999,980 shares

- Offering price: VND20,000/share

- Total value (at par value): VND599,999,800,000

- Stock volume after the issuance: 179,999,941 shares

- Expected charter capital after the issuance: VND1,799,999,410,000

- Exercise ratio: 2:1 (Shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
- The rights should be transferred only once
- The new shares are freely transferable
- Plan to deal with the distributed shares: These shares will be distributed to other investors and will be restricted in 01 year from the ending date of the offering.
- Estimated proceeds from the offering: VND1,199,999,600,000
- Time of implementation: expected in Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).
 - 2. Approve the plan for using capital from the offering:

 The estimated proceeds from the offering of VND1,199,999,600,000 will be used for the following purposes:

No.	Content	Estimated amount	Estimated time
		(VND)	
1	To supplement capital for implementing	399,999,600,000	Quarter 4/2023 -
	project at Chau Duc industrial zone, Chau		Quarter 1/2025
	Duc district, Ba Ria – Vung Tau province.		
2	To restructure debts at credit institutions	800,000,000,000	Quarter 4/2023 –
	and pay bond principle and interest of the		Quarter 1/2025
	Company.		
	Total	1,199,999,600,000	