

**Name of warrant** STB-HSC-MET11  
**Company name** Ho Chi Minh City Securities Corporation  
**Subject** Decision on the listing of covered warrant

Content:

On August 23, 2023, the Hochiminh Stock Exchange issued Decision No.516/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Ho Chi Minh City Securities Corporation  
2. Short name: HSC  
3. Charter capital:  
4. Head office: Floor 1, 2, 3, 6 Thai Van Lung street, District 1, HCM City.

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant STB-HSC-MET11  
3. Warrant code: CSTB2325  
4. ISIN code: VN0CSTB23257  
5. Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank  
6. Underlying security: STB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 12 months  
11. Expiration date: August 05, 2024  
12. Conversion ratio: 4:1  
13. Exercise price (exercise index): 31,500  
14. Quantity of the warrants registered for listing: 10,000,000  
15. Official trading date: August 25, 2023