

Code CFPT2305
Company name VNDIRECT Securities Corporation
Date 08/24/2023
Subject Notice of adjustment of covered warrant

Content:

VNDIRECT Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: VNDIRECT Securities Corporation
- Security type: covered warrant
- Security code: CFPT2305
- Underlying security code: FPT
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 09 months
- Expiration date: April 17, 2024
- Adjusting date: August 24, 2023
- Reason for adjustment: FPT Corporation pays the 1st cash dividend for 2023.

Old strike price	(1)	68,000 dongs
Old conversion ratio	(2)	10:1
Unadjusted reference price of underlying securities at ex-right date	(3)	86,500 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	85,500 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	67,214 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.8844:1