

Code FPT.VIETCAP.M.Au.T.A6
Company name VIETCAP Securities Joint Stock Company
Date 08/24/2023
Subject Notice of adjustment of covered warrant

Content:

VIETCAP Securities Joint Stock Company announces the adjustment of covered warrant as follows:

- Issuer: VIETCAP Securities Joint Stock Company
- Security type: covered warrant
- Warrant name: Warrant FPT/VIETCAP/M/Au/T/A6
- Underlying security code: FPT
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 06 months
- Expiration date: February 15, 2024
- Adjusting date: August 24, 2023
- Reason for adjustment: FPT Corporation pays the 1st cash dividend for 2023.

Old strike price	(1)	92,000 dong
Old conversion ratio	(2)	5:1
Unadjusted reference price of underlying securities at ex-right date	(3)	86,500 dong
Adjusted reference price of underlying securities at ex-right date	(4)	85,500 dong
New strike price	$(5) = (1) \times [(4)/(3)]$	91,529 dong
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	4.9422:1