

Code PDR
Company name Phat Dat Real Estate Development Corp
Date 08/23/2023
Subject Report on the use of capital of bonds

Content:

Phat Dat Real Estate Development Corp (PDR) announces the use of bond capital as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution dated January 22, 2019:

- Total mobilized capital from the bond issuance (at par value) and the issue volume by each bond code:

No.	Bond code	Volume (at par value) (VND billion)	Issuance volume	Purpose for using capital
1	PDRH2123001	400	4,000	To raise capital for real estate projects.
2	PDRH2123002	150	1,500	To raise capital for real estate projects.
3	PDRH2123003	130	1,300	To raise capital for real estate projects.
4	PDRH02123005	200	2,000	To raise capital for real estate projects.
5	PDRH2123006	270	2,700	To raise capital for real estate projects.
6	PDRH2123007	475	4,750	To raise capital for real estate projects.

7	PDRH2123008	300	30,000	To raise capital for real estate projects.
8	PDRH2123010	500	5,000	To raise capital for real estate projects.
9	PDRH2224001	300	3,000	To raise capital for real estate projects.

2. Progress of capital use and disbursement:

2.1 For the purpose of capital use to invest in the project and capital restructuring: none

2.2 For the purpose of capital use to raise working capital:

Unit: billion dongs

No.	Purpose for using capital	Plan	Used amount until 06/30/2023	Outstanding balance at 06/30/2023
1	PDRH2123001	400	4,000	0
2	PDRH2123002	150	1,500	71.9
3	PDRH2123003	130	130	45.6
4	PDRH02123005	200	200	200
5	PDRH2123006	270	270	135
6	PDRH2123007	475	475	143
7	PDRH2123008	300	300	300
8	PDRH2123010	500	500	421.2
9	PDRH2224001	300	300	149.9
	Total	2,725	2,725	1,466.6

2.3 For the purpose of using capital from the green bond issuance in the local market: none.

