Code CTG

Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade

Date 08/28/2023

Subject Notice of stock issuance for capital increase

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announced the information on a stock issuance to increase its share capital from the owner's capital:

1. Stock name: Stock of Viet Nam Joint Stock Commercial Bank for Industry and Trade

2. Stock type: common share

3. Par value: VND10,000/share

4. Outstanding volume: 4,805,750,609 shares

5. Treasury volume: 0 share

6. Expected issue volume: 564,267,207 shares

7. Total issue value: VND5,642,672,070,000.

8. Issue ratio: 11.7415%

9. Financial resource: Profit after tax

10. Implement time: expected in Quarter III – IV/2023

11. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.