

Code TNH
Company name Thai Nguyen International Hospital Joint Stock Company
Date 08/24/2023
Subject BOD resolution dated August 23, 2023

Content:

The Board resolution dated August 23, 2023, the BOD of Thai Nguyen International Hospital Joint Stock Company approved the following contents:

1. Approve the plan for share public offering:
 - Charter capital before the issuance: VND958,746,100,000
 - Outstanding volume: 95,874,610 shares
 - Treasury shares volume: 0 share
 - Expected offering volume: 15,202,000 shares
 - Total value (at par value): VND152,020,000,000
 - Exercise ratio: 100:15.856127 (15.856127%) (Those who own 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 15.856127 new shares)
 - Offering price: VND10,000/share
 - Estimated proceeds from the offering: VND152,020,000,000
 - Time of implementation: estimated from Quarter 3/2023 to Quarter 4/2023
 - Plan to deal with fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
 - The rights should be transferred only once
 - The new shares are freely transferable.
2. Approve the plan for stock issuance to pay dividend:
 - Charter capital before the issuance: VND958,746,100,000
 - Outstanding volume: 95,874,610 shares
 - Treasury shares volume: 0 share
 - Issuance volume: 14,381,191 shares
 - Total value of issuance (at par value): VND143,811,910,000

- Exercise ratio: 100:15 (15%) (Those who own 100 shares will receive 15 new shares)
- Transfer restriction: none
- Time of implementation: estimated from Quarter 3/2023 to Quarter 4/2023
- Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.

3. Approve the plan to use the proceeds from the share public offering:

The estimated proceeds from the offering of VND152,020,000,000 will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To pay debts to individuals	92,020,000,000	Quarter 4/2023 and 2024
2	To pay debts to banks	20,000,000,000	Quarter 4/2023 and 2024
3	To supplement working capital	40,000,000,000	Quarter 4/2023 and 2024
	Total	152,020,000,000	

4. Approve the dossier of registration for the share public offering.