

Code CVNM2305
Company name KIS Vietnam Securities Corporation
Date 08/03/2023
Subject Notice of adjustment of covered warrant

Content:

KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CVNM2305
- Underlying security code: VNM
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 08 months
- Expiration date: February 26, 2024
- Adjusting date: August 03, 2023
- Reason for adjustment: Viet Nam Dairy Products Joint Stock Company pays cash dividend for 2022 and 2023.

Old strike price	(1)	73,333 dongs
Old conversion ratio	(2)	10:1
Unadjusted reference price of underlying securities at ex-right date	(3)	76,100 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	73,700 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	71,020 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.6846:1