

<b>Code</b>	<b>CVPB2305</b>
<b>Company name</b>	VNDIRECT Securities Corporation
<b>Date</b>	08/03/2023
<b>Subject</b>	Decision on initial listing

**Content:**

On August 02, 2023, the Hochiminh Stock Exchange issued Decision No.405/QD-SGDHCM to allow VNDIRECT Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: VNDIRECT Securities Corporation
2. Short name: VNDIRECT

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.VPB.VND.M.CA.T.2023.1
3. Warrant code: CVPB2305
4. ISIN code: VN0CVPB23051
5. Underlying security: VPB
6. Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 09 months
11. Expiration date: April 17, 2024
12. Conversion ratio: 3:1
13. Exercise price: VND18,000
14. Quantity of the warrants registered for listing: 10,000,000 warrants
15. Official trading date: August 04, 2023.