

Code	CVPB2306
Company name	VNDIRECT Securities Corporation
Date	08/03/2023
Subject	Decision on initial listing

Content:

On August 02, 2023, the Hochiminh Stock Exchange issued Decision No.404/QD-SGDHCM to allow VNDIRECT Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: VNDIRECT Securities Corporation
2. Short name: VNDIRECT

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant.VPB.VND.M.CA.T.2023.2
3. Warrant code: CVPB2306
4. ISIN code: VN0CVPB23069
5. Underlying security: VPB
6. Issuer of the underlying security: VietNam Prosperity Joint Stock Commercial Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 05 months
11. Expiration date: December 18, 2023
12. Conversion ratio: 2:1
13. Exercise price: VND20,000
14. Quantity of the warrants registered for listing: 5,000,000 warrants
15. Official trading date: August 04, 2023.