

**Name of warrant** HPG/4M/SSI/C/EU/Cash-14  
**Company name** Sai Gon Securities Incorporation  
**Subject** Notice of issue of covered warrant

**Content:**

Sai Gon Securities Incorporation announces the issue of covered warrant as follows

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| 1. Issuer:   | Sai Gon Securities Incorporation   |
| 2. Head office:                                      | 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city                              |
| Short name:  | SSI  |
| 3. Name, address of underwriter (if any):            |  |
| 4. Information on the warrant:                       |  |
| Name of warrant:                                     | Warrant HPG/4M/SSI/C/EU/Cash-14  |
| Name (code) of underlying security:                  | HPG  |
| Issuer of underlying security:                       | Hoa Phat Group Joint Stock Company   |
| Warrant type (call/put):                             | Call   |
| Warrant style:                                       | European-style   |
| Method of exercise :                                 | Cash   |
| Issue date:  |  |
| Duration:  | 4 months   |
| Expiration date:                                     | Dec 04, 2023   |
| Conversion ratio:                                    | 4:1  |
| Exercise price (exercise index):                     | 26,000 VND   |
| Value of collateral (VND):                           | 50% value of CWs registered for offering   |
| 5. Quantity of warrants registered for offering:     | 30,000,000   |
| 6. Issue price (VND):                                | 1,100  |
| 7. Minimum subscription quantity:                    | 100  |
| 8. Maximum subscription quantity:                    |  |
| 9. Time of subscription:                             | From 10:00 Aug 04, 2023 to 14:30 Aug 04, 2023  |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of SSI and via SSI's website and SSI Web Trading |
| 11. Escrow account at bank:                          | BIDV-TX  |