

Name of warrant HPG/9M/SSI/C/EU/Cash-14
Company name Sai Gon Securities Incorporation
Subject Notice of issue of covered warrant

Content:

Sai Gon Securities Incorporation announces the issue of covered warrant as follows

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| 1. Issuer: | Sai Gon Securities Incorporation |
| 2. Head office: | 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city |
| Short name: | SSI |
| 3. Name, address of underwriter (if any): | |
| 4. Information on the warrant: | |
| Name of warrant: | Warrant HPG/9M/SSI/C/EU/Cash-14 |
| Name (code) of underlying security: | HPG |
| Issuer of underlying security: | Hoa Phat Group Joint Stock Company |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise : | Cash |
| Issue date: | |
| Duration: | 9 months |
| Expiration date: | May 06, 2024 |
| Conversion ratio: | 4:1 |
| Exercise price (exercise index): | 27,500 VND |
| Value of collateral (VND): | 50% value of CWs registered for offering |
| 5. Quantity of warrants registered for offering: | 30,000,000 |
| 6. Issue price (VND): | 1,300 |
| 7. Minimum subscription quantity: | 100 |
| 8. Maximum subscription quantity: | |
| 9. Time of subscription: | From 10:00 Aug 04, 2023 to 14:30 Aug 04, 2023 |
| 10. Place of subscription and receipt of prospectus: | Head office, branches, trading office of SSI and via SSI's website and SSI Web Trading |
| 11. Escrow account at bank: | BIDV-TX |