

Code	ORS
Company name	Tien Phong Securities Corporation
Date	08/03/2023
Subject	Plan for share issuance to existing shareholders

Content:

Tien Phong Securities Corporation announces the Board resolution dated August 03, 2023 to approve the following contents:

1. Approve the plan for share issuance to existing shareholders to increase its charter capital to VND3,000 billion:
 - Charter capital before the issuance: VND2,000,000,000,000
 - Outstanding volume: 200,000,000 shares
 - Additional issuance volume: 100,000,000 shares
 - Total value of issuance (at par value): VND1,000,000,000,000
 - Estimated charter capital after the issuance: VND3,000,000,000,000
 - Offering price: VND10,000/share
 - Estimated the proceeds from the offering: VND1,000,000,000,000
 - Exercise ratio: 2:1 (Shareholder who owns 02 shares will receive 01 right, and with every 01 right will be entitled to purchase 01 new share)
 - The rights should be transferred only once
 - The new shares are freely transferable
 - Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.
2. Approve the dossier of registration for the share issuance to existing shareholders.