

**Name of warrant** STB/4M/SSI/C/EU/Cash-14  
**Company name** Sai Gon Securities Incorporation  
**Subject** Notice of issue of covered warrant

**Content:**

Sai Gon Securities Incorporation announces the issue of covered warrant as follows

1. Issuer:	Sai Gon Securities Incorporation
2. Head office:	72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city
Short name:	SSI
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant STB/4M/SSI/C/EU/Cash-14
Name (code) of underlying security:	STB
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	4 months
Expiration date:	Dec 04, 2023
Conversion ratio:	4:1
Exercise price (exercise index):	28,500 VND
Value of collateral (VND):	50% value of CWs registered for offering
5. Quantity of warrants registered for offering:	35,000,000
6. Issue price (VND):	1,100
7. Minimum subscription quantity:	100
8. Maximum subscription quantity:	
9. Time of subscription:	From 10:00 Aug 04, 2023 to 14:30 Aug 04, 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of SSI and via SSI's website and SSI Web Trading
11. Escrow account at bank:	BIDV-TX