

Code VIC
Company name VINGROUP Joint Stock Company
Date 08/02/2023
Subject Notice of the 1st bond public offering of VICH2325004

Content:

VINGROUP Joint Stock Company announces the information on the 1st bond public offering as follows:

1. Issuer: VINGROUP Joint Stock Company
2. Bond name: VICH2325004
3. Bond type: non-convertible bond, unsecured and without warrants
4. Bond code: none
5. Par value: VND100,000/bond
6. Registered offering volume: 20,000,000 bonds
7. Total value (based on par value): VND2,000,000,000,000
8. Bond term: 24 months
9. Interest rate:
 - For the first two interest periods: 14.5%/year
10. For next interest periods: sum of 4%/year and the reference interest rate.
11. Offering price: VND100,000/bond
12. Minimum registration volume:
 - For individual investors: minimum 500 bonds.
 - For institutional investors: 5,000 bonds.
13. Time for subscription: from August 10, 2023 to 17:00, August 30, 2023
14. Settlement time: from August 10, 2023 to August 31, 2023
15. Issue date: expected on August 31, 2023
16. Place to receive subscription: at SSI Securities Corporation or website:
<https://www.ssi.com.vn>
17. Bank for blocking depository money:
 - Account holder: VINGROUP Joint Stock Company
 - Account number: 19110302487783
 - Bank: Techcombank.