

Code**Company name** HOSE**Date** 08/04/2023**Subject** Announcement of settlement prices of covered warrants**Content:**

On August 04, 2023, the Hochiminh Stock Exchange (HOSE) announces the settlement prices of covered warrants as follows:

1. Issuer: VIETCAP Securities Joint Stock Company
Warrant code: CTPB2301
Conversion ratio: 1.9432:1
Exercise price: 16,841 dongs
Last trading date: August 03, 2023
Expiry date: August 07, 2023
Settlement price: 18,770 dongs.

2. Issuer: VIETCAP Securities Joint Stock Company
Warrant code: CSTB2302
Conversion ratio: 2:1
Exercise price: 28,200 dongs
Last trading date: August 03, 2023
Expiry date: August 07, 2023
Settlement price: 28,910 dongs.

3. Issuer: VIETCAP Securities Joint Stock Company
Warrant code: CHPG2305
Conversion ratio: 2:1
Exercise price: 23,200 dongs
Last trading date: August 03, 2023
Expiry date: August 07, 2023
Settlement price: 27,480 dongs.

4. Issuer: VIETCAP Securities Joint Stock Company
Warrant code: CVIB2301

Conversion ratio: 1.5572:1
Exercise price: 20,212 dongs
Last trading date: August 03, 2023
Expiry date: August 07, 2023
Settlement price: 20,760 dongs.

5. Issuer: VIETCAP Securities Joint Stock Company
Warrant code: CACB2301
Conversion ratio: 1.6693:1
Exercise price: 23,120 dongs
Last trading date: August 03, 2023
Expiry date: August 07, 2023
Settlement price: 23,350 dongs.

6. Issuer: VIETCAP Securities Joint Stock Company
Warrant code: CMBB2303
Conversion ratio: 1,6965:1
Exercise price: 13,000 dongs
Last trading date: August 03, 2023
Expiry date: August 07, 2023
Settlement price: 18,890 dongs.