

Code SBA
Company name Song Ba Joint Stock Company
Date 08/04/2023
Subject Report on the use of capital of bonds

Content:

Song Ba Joint Stock Company (SBA) announces the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.07 dated November 10, 2021:

- Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

No.	Bond code	Volume	Par value	Issuance value
1	SBAH2125001	300,000	100,000	30,000,000,000

- Purpose for capital use: to raise its working capital.

2. Progress of capital use and disbursement:

2.1 For the purpose of capital use to invest in the project and capital restructuring: none

2.2 For the purpose of capital use to raise working capital: The Company used capital resources the issued bonds in 2022 and reported the use of capital at the reporting period 2022.

2.3 For the purpose of using capital from the green bond issuance in the local market: none.