

Name of warrant	TCB-HSC-MET14
Company name	Ho Chi Minh City Securities Corporation
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.220/GCN-UB/01,2023 to Ho Chi Minh City Securities Corporation as follows:

1. Name of warrant:	Warrant TCB-HSC-MET14
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock
4. Quantity of warrants registered for offering:	7,000,000
5. Conversion ratio:	4:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	12 months
10. Depository bank of collateral:	BIDV - NKKN

CK dated August

Bank