

Code **VHM.4M.SSI.C.EU.Cash-14**
Company name SSI Securities Corporation
Date 08/03/2023
Subject SSC grants a covered warrant license

Content:

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.233/GCN-UBCK dated August 02, 2023 to SSI Securities Corporation as follows:

1. Name of warrant: Warrant VHM/4M/SSI/C/EU/Cash-14
2. Name of underlying security: VHM
3. Issuer of underlying security: Vinhomes Joint Stock Company
4. Quantity of warrants registered for offering: 15,000,000 warrants
5. Conversion ratio: 8:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 04 months
10. Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV)