

Name of warrant	VHM-HSC-MET12
Company name	Ho Chi Minh City Securities Corporation
Subject	Certificate for initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.206/GCN-UB/01,2023 to Ho Chi Minh City Securities Corporation as follows:

1. Name of warrant:	Warrant VHM-HSC-MET12
2. Code of underlying security:	VHM
3. Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
4. Quantity of warrants registered for offering:	7,000,000
5. Conversion ratio:	5:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	9 months
10. Depository bank of collateral:	BIDV - NKKN

CK dated August