

Code **VPB**
Company name VietNam Prosperity Joint Stock Commercial Bank
Date 08/04/2023
Subject Plan for share private placement

Content:

The Board resolution dated August 03, 2023, the BOD of VietNam Prosperity Joint Stock Commercial Bank approved the share private placement plan to foreign strategic shareholders with details as follows:

- Stock name: VietNam Prosperity Joint Stock Commercial Bank
- Stock type: common share
- Par value: VND10,000
- Issued volume: 6,743,423,601 shares
- Outstanding volume: 6,713,204,001 shares
- Treasury shares volume: 30,219,600 shares
- Offering volume: 1,190,500,000 shares
- Total value (at par value): VND11,905,000,000,000
- Estimated price: VND30,159/share
- Estimated proceeds according to the offering price: VND35,904,289,500,000
- Offering object: Sumitomo Mitsui Banking Corporation (SMBC)
- Time for transfer restriction: 05 years from the ending of the ending of registration for these shares at the Vietnam Securities Depository (VSD).
- Estimated offering time: Quarter 3/2023 or Quarter 4/2023.
- Plan for handling the undistributed shares (if any): The Company will not implement the offering of the undistributed shares
- Plan for using the proceeds from the offering:

Total proceeds from the offering will be used for the following purposes:

1	Content	Amount (VND)	Estimated distribution
1	To supplement the medium and long – term capital for customers’ borrowing needs.	34,999,289,500,000	Quarter 4/2023 – Quarter 1/2024

2	To invest in infrastructure, information technology development system...	905,000,000,000	Quarter 4/2023 - 2024
	Total	35,904,289,500,000	