

Code VCI
Company name Viet Capital Securities Joint Stock Company
Date 07/27/2023
Subject Report on the use of capital of bonds

Content:

Viet Capital Securities Joint Stock Company (VCI) has announced the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

- Total mobilized capital from the bond issuance (at par value) and the issue volume by each bond code:

Unit: VND

No.	Bond code	Capital mount need to be mobilized (at par value)
1	VB2020600.03.031	348,350,000,000
2	VCIH2123001	500,000,000,000
3	VCIH2123002	250,000,000,000
4	VCIH2123003	210,100,000,000
5	VCIH2123004	110,000,000,000
6	VCIH2224001	120,000,000,000
	Total	1,538,450,000,000

- Purpose for capital use: to raise its working capital.
- Issue volume: 45,656 bonds

2. Progress of Capital use and disbursement:

- 2.1 For the purpose of capital use to invest in the project and capital restructuring: none

2.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
A. For the credit institution, securities			
1	To increase capital at level 2		
	+ Loan activity		
	+ Investment activity		
	+ Other business activities in accordance with specialized laws		
2	To increase other capital scale		
	+ Loan activity	1,038,450,000,000	1,038,450,000,000
	+ Investment activity	500,000,000,000	500,000,000,000
	+ Other business activities in accordance with specialized laws		
B. For other businesses			
1	Production activity		
2	Real estate business activity		
3	Other business activity		
	Total	1,538,450,000,000	1,538,450,000,000

2.3 For the purpose of using capital from the green bond issuance in the local market: none.

