

Code	SIP
Company name	Sai Gon VRG Investment Corporation
Date	08/08/2023
Subject	Plan for share issuance

Content:

On August 07, 2023, the BOD of Sai Gon VRG Investment Corporation approved to implement the share issuance plan as follows:

1. Approve the plan for share issuance to pay dividend:
 - Stock name: Sai Gon – Ha Noi Commercial Joint Stock Bank
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND909,041,460,000
 - Estimated charter capital after the issuance: VND1,818,082,920,000
 - Outstanding volume: 92,904,146 shares
 - Treasury shares volume: 0 share
 - Estimated issue volume: 40,906,866 shares
 - Total value of issuance (at par value): VND409,068,660,000
 - Exercise ratio: 45% (100:45) (Shareholder who owns 100 shares will receive 45 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
 - Estimated time of implementation: Quarter 3/2023 or Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approve the plan for share issuance to raise charter capital:
 - Charter capital before the issuance: VND909,041,460,000
 - Estimated charter capital after the issuance: VND1,818,082,920,000
 - Estimated issue volume: 49,997,280 shares
 - Total value of issuance (at par value): VND499,972,800,000
 - Exercise ratio: 55% (100:55) (Shareholder who owns 100 shares will receive 55 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.

- Estimated time of implementation: Quarter 3/2023 or Quarter 4/2023, after being approved by the State Securities Commission of Vietnam (SSC).
- 3. Approve the registration to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for the additional share issuance.
- 4. Approve the registration to change its charter capital.