

**Name of warrant** MBB/ACBS/CALL/EU/CASH/7M/44  
**Company name** ACB Securities Company Ltd.  
**Subject** Decision on the listing of covered warrant

Content:

On September 08, 2023, the Hochiminh Stock Exchange issued Decision No.539/QD-SGDHCM to allow ACB Securities Company Ltd. to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: ACB Securities Company Ltd.  
2. Short name: ACBS  
3. Charter capital:  
4. Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant MBB/ACBS/CALL/EU/CASH/7M/44  
3. Warrant code: CMBB2313  
4. ISIN code: VN0CMBB23134  
5. Issuer of underlying security: Military Commercial Joint Stock Bank  
6. Underlying security: MBB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 7 months  
11. Expiration date: March 18, 2024  
12. Conversion ratio: 2:1  
13. Exercise price (exercise index): 21,000  
14. Quantity of the warrants registered for listing: 10,000,000  
15. Official trading date: September 12, 2023