

**Code**                    **KDH**  
**Company name**    Khang Dien House Trading and Investment Joint Stock Company  
**Date**                     08/29/2023  
**Subject**                Report on the use of capital of bonds

**Content:**

Khang Dien House Trading and Investment Joint Stock Company (KDH) announces the use of capital from the bond issuance as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution dated June 11, 2021 & dated August 18, 2022:

- Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

No.	Bond code	Issuance volume (bond)	Mobilized capital amount (at par value) (VND)
1	KDHH2125001	400	400,000,000,000
2	KDH2225001	800	800,000,000,000
	<b>Total</b>	<b>1,200</b>	<b>1,200,000,000,000</b>

- Purpose for capital use: to raise its working capital.

2. Progress of capital use and disbursement:

3.1 For the purpose of capital use to invest in the project and capital restructuring: none

3.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
<b>A. For the credit institution, securities</b>			

1	To increase capital at level 2	-	-
	+ Loan activity	-	-
	+ Investment activity	-	-
	+ Other business activities in accordance with specialized laws	-	-
2	To increase other capital scale	-	-
	+ Loan activity	-	-
	+ Investment activity	-	-
	+ Other business activities in accordance with specialized laws	-	-
<b>B. For other businesses</b>			
1	Production activity	-	-
2	Real estate business activity	1,200,000,000,000	1,200,000,000,000
3	Other business activity	-	-
	<b>Total</b>	<b>1,200,000,000,000</b>	<b>1,200,000,000,000</b>

3.3 For the purpose of using capital from the green bond issuance in the local market: none.

