

Code **BSI**
Company name BIDV Securities Joint Stock Company
Date 09/12/2023
Subject Plan for the bond issuance in 2023

Content:

The Board resolution dated September 11, 2023, the BOD of BIDV Securities Joint Stock Company approved the plan for issuing bonds in 2023 with details as follows:

- Issuer: BIDV Securities Joint Stock Company
- Issue form: private placement
- Issue purpose: to restructure debts
- Total value of issue: VND800,000,000,000
- Number of issue phases: 02 phases, including:

Content	Phase 1	Phase 2
Bond code	BSIH2324001	BSIH2324002
Expected issue value (at par value)	500 billion dongs	800 billion dongs (except total value of issue of the 1 st issuance.)
Issue time	Quarter 3/2023 – Quarter 4/2023	Quarter 4/2023

- Par value: VND100,000,000/bond
- Bond type: non-convertible bond, unsecured and without warrant
- Term: 01 year
- Issue form: book entry.