

**Code** HAH  
**Company name** Hai An Transport and Stevedoring Joint Stock Company  
**Date** 09/12/2023  
**Subject** Plan for using capital from the convertible bond issuance

**Content:**

The Board resolution dated September 11, 2023, the BOD of Hai An Transport and Stevedoring Joint Stock Company approved the following contents:

1. Approve the purpose and plan for using capital from the convertible bond in the private placement as follows:

The proceeds from the offering will be used for the following purposes:

*Unit: million dong*

No.	Purpose	Contract value	Paid value	Unpaid value	Expected use from the source of bond mobilization
1	To pay contract	628,800	125,760	503,040	500,000
	<b>Total</b>	<b>628,800</b>	<b>125,760</b>	<b>503,040</b>	<b>500,000</b>

- Time for disbursement from the proceeds after the bond issuance: expected in Quarter 4/2023 – Quarter 1/2024.
2. Approve the dossier of registration for the convertible bond in the private placement.