

**Code** ACC  
**Company name** ACC Binh Duong Investment and Construction Joint Stock Company  
**Date** 09/14/2023  
**Subject** Report on using capital from the offering  
**Content:**

ACC Binh Duong Investment and Construction Joint Stock Company reports the progress of using capital from the share public offering as follows:

I. Information on stock issuance:

- Stock name: ACC Binh Duong Investment and Construction Joint Stock Company
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 74,999,993 shares
- Mobilized capital amount: 749,999,930,000 dongs
- Ending date: February 15, 2022.

II. Plan for using capital from the offering:

1. Plan for using capital according to the plan announced:

- According to the Resolution of General Meeting of Shareholders dated March 28, 2021 and the Board resolution dated October 06, 2021 regarding the approval for the share public offering plan: The estimated proceeds from the offering of VND750,000,000,000 will be used for the following purposes:

| No. | Content                                       | Value (billion dongs) | Estimated time |
|-----|---|-----------------------|----------------|
| 1   | To implement the payment for project contract | 450                   | 2022           |
| 2   | To repay debts to banks                       | 300                   | 2022           |
|     | <b>Total</b>                                  | <b>750</b>            |                |

2. Current capital use progress:

| No. | Content                    | Estimated value (VND)  | Estimated time  |
|-----|----------------------------|------------------------|---|
| 1   | Invest in member companies | 749,999,930,000        | Quarter 4/2022, Quarter 1/2023, Quarter 2/2023, Quarter 3/2023 and Quarter 4/2023, Quarter 1/2024, Quarter 2/2024, Quarter 3/2024 and Quarter 4/2024. |
|     | <b>Total</b>               | <b>749,999,930,000</b> |   |

