

**Name of warrant** VNM/VIETCAP/M/AU/T/A4  
**Company name** Vietcap Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

Content:

On September 13, 2023, the Hochiminh Stock Exchange issued Decision No.551/QD-SGDHCM to allow Vietcap Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Vietcap Securities Joint Stock Company  
2. Short name: VIETCAP  
3. Charter capital:  
4. Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VNM/VIETCAP/M/AU/T/A4  
3. Warrant code: CVNM2309  
4. ISIN code: VN0CVNM23095  
5. Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company  
6. Underlying security: VNM  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: February 15, 2024  
12. Conversion ratio: 5:1  
13. Exercise price (exercise index): 82,000  
14. Quantity of the warrants registered for listing: 5,000,000  
15. Official trading date: September 15, 2023