

**Name of warrant** ACB.BSC.C.12M.EU.Cash.2023-01  
**Company name** BIDV Securities Joint StoChứng khoán Company  
**Subject** Notice of issue of covered warrant

**Content:**

BIDV Securities Joint StoChứng khoán Company announces the issue of covered warrant as follows

1. Issuer:	BIDV Securities Joint StoChứng khoán Company
2. Head office:	Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.
Short name:	BSC
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant ACB.BSC.C.12M.EU.Cash.2023-01
Name (code) of underlying security:	ACB
Issuer of underlying security:	ASIA commercial joint stock bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	12 months
Expiration date:	Sep 25, 2023
Conversion ratio:	3:1
Exercise price (exercise index):	23,000 VND
Value of collateral (VND):	1,490,000,000
5. Quantity of warrants registered for offering:	2,000,000
6. Issue price (VND):	1,490
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 09:00 Sep 25, 2023 to 11:00 Sep 25 , 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of BSC and via BSC's website and BSC Web Trading
11. Escrow account at bank:	Viet Nam Joint Stock Commercial Bank For Industry And Trade